

User Guide: Customer Credit

Explanation: This section contains a list of customers with active credit accounts. It includes key details such as total credit limit, remaining credit, and cash limit.

Table Definitions:

Customer Credit

All Credi Filter

				1	2	3	4
	Name	Email	Status Credit	Total Credit	Remaining Credit	Balance	Cash Limit
<input type="checkbox"/>	MACHINE WRITE LTD	willy351@gmail.com	Active	\$800	\$800	\$0	0x
<input type="checkbox"/>	CLIVE WILSON LTD	kylie@clivewilson.co.nz	Active	\$800	\$800	\$0	0x
<input type="checkbox"/>	MARSHALL EXCAVATING LTD	marshalldigging@xtra.co.nz	Active	\$800	\$800	\$0	0x
<input type="checkbox"/>	FALLOW BUILDING LTD	maicarla@yahoo.co.nz	Active	\$800	\$800	\$0	0x
<input type="checkbox"/>	CAMPUS AND CO	lyvonne.hoyle@campusandco.com	Active	\$500	\$500	\$0	0x
<input type="checkbox"/>	AMTINK LTD	amtinknz@xtra.co.nz	Active	\$800	\$713.75	\$86.25	0x
<input type="checkbox"/>	DEAN HOWDEN PANEL REPAIRS	dean@dhpanelrepairs.co.nz	Active	\$800	\$800	\$0	0x
<input type="checkbox"/>	DERRICK BURGESS		Active	\$800	\$800	\$0	0x

1. Total Credit: The maximum credit limit assigned to the customer.
2. Remaining Credit: The amount of credit available from the total limit.
3. Balance: The current outstanding balance on the account.
4. Cash Limit: The maximum cash payment limit allowed for the customer.

Buttons and Functions:

Customer Credit

All Credi

Customer name, email, phone, etc.

Filter

Show

10

entries

<div><input type="checkbox"/></div>		Email	Status Credit	Total Credit	Remaining Credit	Balance	Cash Limit
<div><input type="checkbox"/></div>	<div>3</div> <div><div>Change Status</div><div>Credit Account Approved</div><div>Increase Credit Limit</div><div>Increase Cash Payment Limit</div></div>	willy351@gmail.com	Active	\$800	\$800	\$0	0x
<div><input type="checkbox"/></div>		kylie@clivewilson.co.nz	Active	\$800	\$800	\$0	0x
<div><input type="checkbox"/></div>		marshalldigging@xtra.co.nz	Active	\$800	\$800	\$0	0x
<div><input checked="" type="checkbox"/></div>	<div>2</div> <div><div>FALLOW BUILDING LTD</div></div>	maicarla@yahoo.co.nz	Active	\$800	\$800	\$0	0x
<div><input type="checkbox"/></div>	<div>1</div> <div><div>CAMPUS AND CO</div></div>	lyvonne.hoyle@campusandco.com	Active	\$500	\$500	\$0	0x
<div><input type="checkbox"/></div>		amtinknz@xtra.co.nz	Active	\$800	\$713.75	\$86.25	0x
<div><input type="checkbox"/></div>		dean@dhpanelrepairs.co.nz	Active	\$800	\$800	\$0	0x
<div><input type="checkbox"/></div>		DERRICK BURGESS	Active	\$800	\$800	\$0	0x

1. To view a customer's details, click on the customer's name.
2. To change the status of a customer's credit account, select the customer's box, click the dropdown button, and choose "Change Status."
3. To increase a customer's credit limit, select the customer's box, click the dropdown, and choose "Increase Credit Limit."
4. To increase a customer's cash payment limit, select the customer's box, click the dropdown, and choose "Increase Cash Payment Limit."